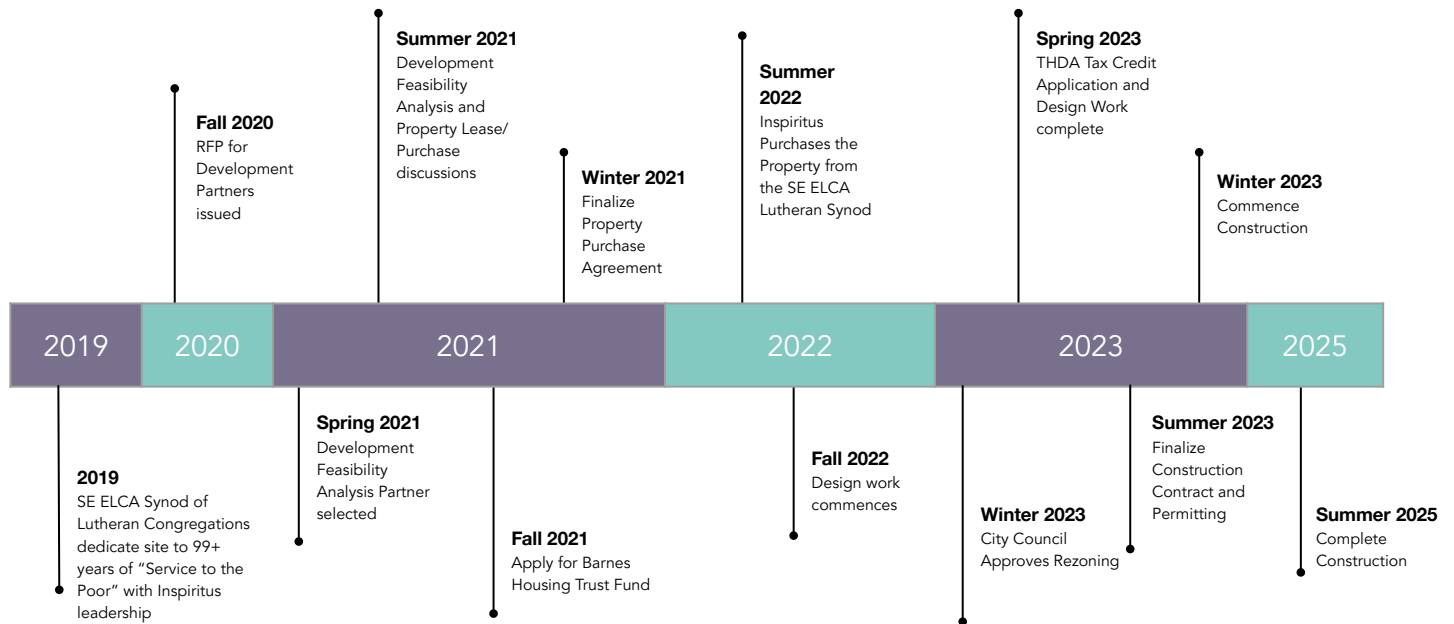
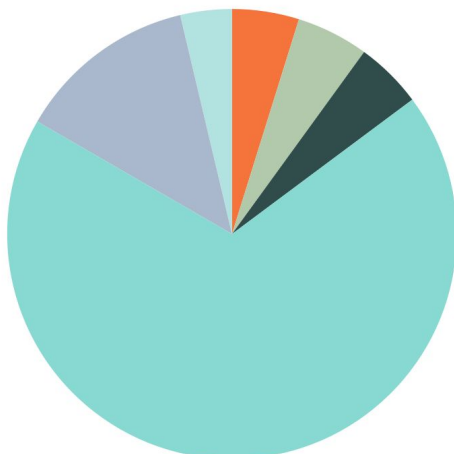


FINANCIALS

A redevelopment, years in the making.



A Breakdown of Comprehensive Campaign Costs



Design & Other Soft Costs	1.3M
Development Fees & Reserves	1.4M
Finance & Interest Costs	1.3M
Construction	18.5M
Land	3.5M
Program Operating Support	1M

Prospective Sources of Funding

Loan/Additional Grants	\$6,500,000
LIHTC	\$12,000,000
Barnes Fund Grant	\$2,500,000
Fundraising	\$2,500,000
Inspiritus Land Contribution	\$3,500,000
TOTAL	\$27,000,000